

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT																																													
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY																																													
CONVEYING PARTY DATA																																														
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 30%;">Name</th> <th style="width: 30%;">Formerly</th> <th style="width: 20%;">Execution Date</th> <th style="width: 20%;">Entity Type</th> </tr> <tr> <td>Bank of Montreal</td> <td></td> <td>08/08/2006</td> <td>CORPORATION: DELAWARE</td> </tr> </table>	Name	Formerly	Execution Date	Entity Type	Bank of Montreal		08/08/2006	CORPORATION: DELAWARE																																						
Name	Formerly	Execution Date	Entity Type																																											
Bank of Montreal		08/08/2006	CORPORATION: DELAWARE																																											
RECEIVING PARTY DATA																																														
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Name:</td> <td>Stila Corp.</td> </tr> <tr> <td>Street Address:</td> <td>2801 Hyperion Avenue, Studio 102</td> </tr> <tr> <td>City:</td> <td>Los Angeles</td> </tr> <tr> <td>State/Country:</td> <td>CALIFORNIA</td> </tr> <tr> <td>Postal Code:</td> <td>90027</td> </tr> <tr> <td>Entity Type:</td> <td>CORPORATION: DELAWARE</td> </tr> </table>	Name:	Stila Corp.	Street Address:	2801 Hyperion Avenue, Studio 102	City:	Los Angeles	State/Country:	CALIFORNIA	Postal Code:	90027	Entity Type:	CORPORATION: DELAWARE																																		
Name:	Stila Corp.																																													
Street Address:	2801 Hyperion Avenue, Studio 102																																													
City:	Los Angeles																																													
State/Country:	CALIFORNIA																																													
Postal Code:	90027																																													
Entity Type:	CORPORATION: DELAWARE																																													
PROPERTY NUMBERS Total: 60																																														
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 20%;">Property Type</th> <th style="width: 15%;">Number</th> <th style="width: 65%;">Word Mark</th> </tr> </thead> <tbody> <tr><td>Registration Number:</td><td>2257678</td><td>ALL OVER SHIMMER</td></tr> <tr><td>Serial Number:</td><td>78628857</td><td>STILA</td></tr> <tr><td>Registration Number:</td><td>2583382</td><td>AQUA FLAUNT</td></tr> <tr><td>Registration Number:</td><td>2783228</td><td>BOUQUET DU JOUR</td></tr> <tr><td>Registration Number:</td><td>2931819</td><td>BROW POLISH</td></tr> <tr><td>Registration Number:</td><td>2727762</td><td>CLEAR COLOR</td></tr> <tr><td>Registration Number:</td><td>2518626</td><td>COLOR COURIER</td></tr> <tr><td>Registration Number:</td><td>2483725</td><td>COLOR PUSH-UPS</td></tr> <tr><td>Serial Number:</td><td>78285544</td><td>CONFECTIONS</td></tr> <tr><td>Registration Number:</td><td>2358591</td><td>CONVERTIBLE COLOR</td></tr> <tr><td>Registration Number:</td><td>2613036</td><td>STILA CONVERTIBLE COLOR</td></tr> <tr><td>Registration Number:</td><td>2846840</td><td>CONVERTIBLE LASH + LINE</td></tr> <tr><td>Registration Number:</td><td>2738986</td><td>CONVERTIBLE LIP COLOR</td></tr> <tr><td>Registration Number:</td><td>2800953</td><td>CRÈME BOUQUET</td></tr> </tbody> </table>	Property Type	Number	Word Mark	Registration Number:	2257678	ALL OVER SHIMMER	Serial Number:	78628857	STILA	Registration Number:	2583382	AQUA FLAUNT	Registration Number:	2783228	BOUQUET DU JOUR	Registration Number:	2931819	BROW POLISH	Registration Number:	2727762	CLEAR COLOR	Registration Number:	2518626	COLOR COURIER	Registration Number:	2483725	COLOR PUSH-UPS	Serial Number:	78285544	CONFECTIONS	Registration Number:	2358591	CONVERTIBLE COLOR	Registration Number:	2613036	STILA CONVERTIBLE COLOR	Registration Number:	2846840	CONVERTIBLE LASH + LINE	Registration Number:	2738986	CONVERTIBLE LIP COLOR	Registration Number:	2800953	CRÈME BOUQUET	
Property Type	Number	Word Mark																																												
Registration Number:	2257678	ALL OVER SHIMMER																																												
Serial Number:	78628857	STILA																																												
Registration Number:	2583382	AQUA FLAUNT																																												
Registration Number:	2783228	BOUQUET DU JOUR																																												
Registration Number:	2931819	BROW POLISH																																												
Registration Number:	2727762	CLEAR COLOR																																												
Registration Number:	2518626	COLOR COURIER																																												
Registration Number:	2483725	COLOR PUSH-UPS																																												
Serial Number:	78285544	CONFECTIONS																																												
Registration Number:	2358591	CONVERTIBLE COLOR																																												
Registration Number:	2613036	STILA CONVERTIBLE COLOR																																												
Registration Number:	2846840	CONVERTIBLE LASH + LINE																																												
Registration Number:	2738986	CONVERTIBLE LIP COLOR																																												
Registration Number:	2800953	CRÈME BOUQUET																																												

CH \$1515.00 2257678

900056051

TRADEMARK
REEL: 003373 FRAME: 0472

Registration Number:	2244555	
Registration Number:	2392311	
Registration Number:	2244556	
Registration Number:	2244557	
Registration Number:	2282937	EYE ROUGE
Registration Number:	2691289	FLAUNT
Serial Number:	78608734	STILA
Registration Number:	2417833	H2OFF
Registration Number:	2485027	H2OFF
Serial Number:	78559618	STILA IT GLOSS
Registration Number:	2722472	JADE BLOSSOM
Serial Number:	78559057	LASH BOOST
Serial Number:	78559517	LASH GLOSS
Serial Number:	78559073	LASH POLISH
Registration Number:	2791832	LASH VISOR
Registration Number:	2961292	MAJOR LASH
Serial Number:	78304038	MAJOR LINE
Serial Number:	78223644	MANDARIN BLOOM
Registration Number:	2961487	MIDNIGHT BLOOM
Serial Number:	78621910	STILA MIDNIGHT BLOOM
Registration Number:	2421508	
Registration Number:	2421507	
Registration Number:	2829858	
Registration Number:	2827764	STILA
Registration Number:	2220261	NAIL SHIMMER
Serial Number:	78379181	PETAL INFUSIONS
Registration Number:	2776092	PIVOTAL SKIN
Registration Number:	2744878	PIVOTAL SUN
Registration Number:	2722583	SKIN VISOR
Registration Number:	2968693	STILA SMUDGE POTS
Registration Number:	2024328	STILA
Registration Number:	2423080	STILA
Registration Number:	2424889	STILA
Registration Number:	2709765	STILA
Registration Number:	2565973	STILA

Registration Number:	2704409	STILA
Serial Number:	78324604	STILA
Registration Number:	2761954	STILA
Registration Number:	2492990	STILA
Registration Number:	2480314	STILA
Registration Number:	2494988	STILA SPORT
Serial Number:	78095734	STILA STUDIO
Registration Number:	2464351	STILA SUN
Serial Number:	78135758	THE LOOK OF SKIN IS IN
Registration Number:	2244558	
Registration Number:	2631472	STILA ILLUMINATING POWDER FOUNDATION

CORRESPONDENCE DATA

Fax Number: (312)660-0471
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 312-861-6371
 Email: rprescan@kirkland.com
 Correspondent Name: Renee Prescan
 Address Line 1: 200 E. Randolph Drive
 Address Line 2: Kirkland & Ellis LLP
 Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	38233-198 RMP
NAME OF SUBMITTER:	Renee M. Prescan
Signature:	/Renee M. Prescan/
Date:	08/21/2006

Total Attachments: 4

source=BofMontreal-Stila TM Release#page1.tif
 source=BofMontreal-Stila TM Release#page2.tif
 source=BofMontreal-Stila TM Release#page3.tif
 source=BofMontreal-Stila TM Release#page4.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of August 8, 2006 (“Effective Date”) by and between **BANK OF MONTREAL**, 115 South LaSalle Street, Chicago, Illinois 60603 (“Grantee”), and **STILA CORP.**, a Delaware corporation, with its principal office at 2801 Hyperion Avenue, Studio 102, Los Angeles, California 90027 (“Grantor”).

WHEREAS, pursuant to the terms and conditions of that certain Trademark Security Agreement by and between Grantor and Grantee dated April 10, 2006 (the “Trademark Security Agreement”), Grantor granted to Grantee a continuing security interest in and to all of Grantor’s right, title and interest in and to all of the trademarks, and registrations of and applications to register the foregoing, and all of the trade names and assumed names owned by Grantor (collectively, the “Trademarks”), including, but not limited to, the United States trademark registrations and applications set forth on Schedule I attached hereto, together with the goodwill associated therewith;

WHEREAS, Grantor and Grantee entered into the Trademark Security Agreement pursuant to the terms and conditions of that certain Loan Authorization Agreement by and between Grantor and Grantee, as from time to time amended, restated, supplemented or otherwise modified (the “Loan Agreement”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (“PTO”) on April 14, 2006 at Reel 3290, Frame 0586; and

WHEREAS, Grantor has paid all of its outstanding indebtedness to Grantee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Trademark Security Agreement and the Loan Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademarks.

Grantee represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the Trademarks; and (iii) it has not recorded or otherwise evidenced its security interest with respect to any trademark, or registration of an application to register any trademark, or any trade name or assumed name, other than those Trademarks set forth on Schedule I (attached hereto), in any jurisdiction throughout the world.

Grantee shall take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Grantor to more fully and effectively effectuate the purposes of this Release, provided that any such costs or expenses shall be paid by Grantor.

* * * * *

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

BANK OF MONTREAL

Denise Sidlo

Name: Denise Sidlo

Title: Vice President

SCHEDULE I

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

TrademarkName	Application Number	Registration Number
ALL OVER SHIMMER	75/278,544	2257678
ALL OVER SHIMMER New Stars Design w/ STILA	78/628,857	
AQUA FLAUNT	76/056,876	2583382
BOUQUET DU JOUR	78/121,024	2783228
BROW POLISH	78/244,873	2931819
CLEAR COLOR	76/196,196	2727762
COLOR COURIER	75/943,772	2518626
COLOR PUSH-UPS	75/922,137	2483725
CONFECTIONS	78/285,544	
CONVERTIBLE COLOR	75/545,462	2358591
CONVERTIBLE COLOR & DESIGN w/ STILA	75/681,694	2613036
CONVERTIBLE LASH + LINE	78/214,493	2846840
CONVERTIBLE LIP COLOR	78/069,116	2738986
CREME BOUQUET	76/339,947	2800953
DESIGN ONLY (ALL OVER SHIMMER STARS W/ COLOR)	75/441,950	2244558
DESIGN ONLY (ALL OVER SHIMMER STARS)	75/441,823	2244555
DESIGN ONLY (BRONZING POWDER DESIGN-SUN & GIRL)	75/681,693	2392311
DESIGN ONLY (LIP GLOSS LIPS DESIGN W/ COLOR)	75/441,824	2244556
DESIGN ONLY (LIP GLOSS LIPS DESIGN)	75/441,825	2244557
EYE ROUGE	75/476,735	2282937
FLAUNT	75/738,508	2691289
FLORAL-VINE EMBOSSED COMPACT DESIGN w/ STILA	78/608,734	
H2OFF	75/314,936	2417833
H2OFF	76/098,290	2485027
ILLUMINATING POWDER FOUNDATION w/ STILA	76/347,329	2631472
IT GLOSS w/ STILA	78/559,618	
JADE BLOSSOM	76/339,946	2722472
LASH BOOST	78/559,057	
LASH GLOSS	78/559,517	
LASH POLISH	78/559,073	
LASH VISOR	76/097,718	2791832
MAJOR LASH	78/304,172	2961292
MAJOR LINE	78/304,038	
MANDARIN BLOOM	78/223,644	
MIDNIGHT BLOOM	78/344,956	2961487
MIDNIGHT BLOOM MOON & STARS DESIGN	78/621,910	
MISCELLANEOUS DESIGN (FLAUNT/DRESSED)	75/934,454	2421508
MISCELLANEOUS DESIGN (FLAUNT/UNDRESSED/BIKINI)	75/934,453	2421507
MISCELLANEOUS DESIGN OF SILHOUETTES	78/164,944	2829858
MISCELLANEOUS DESIGN OF SILHOUETTES W/ STILA	78/164,940	2827764
NAIL SHIMMER	75/353,622	2220261

TrademarkName	Application Number	Registration Number
PETAL INFUSIONS	78/379,181	
PIVOTAL SKIN	76/056,439	2776092
PIVOTAL SUN	78/051,971	2744878
SKIN VISOR	78/049,222	2722583
SMUDGE POTS W/STILA	78/347,702	2968693
STILA	74/540,783	2024328
STILA	75/818,265	2423080
STILA	75/818,567	2424889
STILA	76/056,437	2709765
STILA	75/981,589	2565973
STILA	76/417,925	2704409
STILA	78/324,604	
STILA & MISCELLANEOUS DESIGN (Face and Hand)	78/182,789	2761954
STILA & DESIGN (NEW COMPACT DESIGN)	75/497,829	2492990
STILA (and DESIGN)	75/498,153	2480314
STILA SPORT	75/859,799	2494988
STILA STUDIO	78/095,734	
STILA SUN	75/654,241	2464351
THE LOOK OF SKIN IS IN	78/135,758	